

# Letter of Authorization to Transfer Stock to Rethos: Places Reimagined, a Nonprofit Organization



The Letter of Authorization (LOA) below is provided for your convenience. If you are transferring stock to Rethos: Places Reimagined currently held in your brokerage account, please complete the letter and follow these important instructions:

1. All parties on the account must sign the letter.
2. Please complete this form in its entirety and fax or email to your broker or trustor.
3. To ensure we can properly identify you as the donor and provide you with a tax receipt, please forward a copy of the completed Letter of Authorization to Rethos: Places Reimagined via email to [info@rethos.org](mailto:info@rethos.org) or by mail to

Rethos: Places Reimagined  
Development Department  
416 Landmark Center, 75 West Fifth Street, Saint Paul, Minnesota 55102

Today's Date \_\_\_\_\_

Name and Address of Delivering Broker \_\_\_\_\_  
\_\_\_\_\_

Please accept this letter as my authorization to irrevocably transfer a portion of the positions from my account with your firm.

My account number is \_\_\_\_\_

1. \_\_\_\_\_ shares of \_\_\_\_\_
2. \_\_\_\_\_ shares of \_\_\_\_\_
3. \_\_\_\_\_ shares of \_\_\_\_\_

Please electronically transfer to:

RETHOS DTC NUMBER: 0141  
RETHOS WELLS FARGO BROKERAGE ACCOUNT NUMBER: 2835-3028  
RETHOS EIN: 41-1427970

Rethos Brokerage Account Contact at Wells Fargo:  
Jennifer Wesley  
[jennifer.wesley@wellsfargoadvisors.com](mailto:jennifer.wesley@wellsfargoadvisors.com)

Shares should be transferred in kind and are not to be liquidated.

My intention is to gift these stocks to the charitable organization Rethos: Places Reimagined EIN 41-1427970. If you have any questions or if there is a problem with this transfer, please contact me immediately at \_\_\_\_\_(phone).

Donor Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

Signature \_\_\_\_\_

Full Name (Please Print) \_\_\_\_\_

*Rethos: Places Reimagined is a nonprofit organization recognized by the Internal Revenue Service (IRS) under section 501(c)3. No goods or services are provided in exchange for charitable contributions to Rethos. All charitable gifts to Rethos are tax deductible to the fullest extent of the law.*